



Quaternions for Rotation and Orientation: An Overview

Kirk Duffin



Northern Illinois
University

ProtonVDA

July 20, 2020



HISTORY



HISTORY

- Euler - 1748

HISTORY

- Euler - 1748
- Olinde Rodrigues - 1840

HISTORY

- Euler - 1748
- Gauss - 1819
- Olinde Rodrigues - 1840

HISTORY

- Euler - 1748
- Gauss - 1819
- Olinde Rodrigues - 1840
- William Rowan Hamilton - 16 Oct. 1843

HISTORY

- Euler - 1748
- Gauss - 1819
- Olinde Rodrigues - 1840
- William Rowan Hamilton - 16 Oct. 1843



HISTORY

- Euler - 1748
- Gauss - 1819
- Olinde Rodrigues - 1840
- William Rowan Hamilton - 16 Oct. 1843



QUATERNIONS

$$a + bi + cj + dk$$

$$\mathbf{i}^2 = \mathbf{j}^2 = \mathbf{k}^2 = \mathbf{ijk} = -1$$

QUATERNIONS

$$a + bi + cj + dk$$

scalar vector

real imaginary

w x y z

$$i^2 = j^2 = k^2 = ijk = -1$$

QUATERNIONS

$$a + bi + cj + dk$$

scalar		vector
real		imaginary
w	x	y

$$\mathbf{i}^2 = \mathbf{j}^2 = \mathbf{k}^2 = \mathbf{ijk} = -1$$

- Scalar or real quaternion has 0 imaginary component
- Pure or vector quaternion has 0 scalar component

QUATERNIONS

$$\begin{array}{cccc}
 a & + & bi & + & cj & + & dk \\
 \text{scalar} & & & & \text{vector} & & \\
 \text{real} & & & & \text{imaginary} & & \\
 w & & x & & y & & z
 \end{array}$$

$$i^2 = j^2 = k^2 = ijk = -1$$

- Scalar or real quaternion has 0 imaginary component
- Pure or vector quaternion has 0 scalar component

$$\mathbb{H} \supset \mathbb{C} \supset \mathbb{R} \supset \mathbb{Q} \supset \mathbb{Z} \supset \mathbb{N}$$

MULTIPLICATION

Scalar multiplication

$$a\mathbf{q} = \mathbf{q}a$$

- commutative

MULTIPLICATION

Basis multiplication — multiplication of $\mathbf{i}$, $\mathbf{j}$, $\mathbf{k}$.

MULTIPLICATION

Basis multiplication — multiplication of $\mathbf{i}$, $\mathbf{j}$, $\mathbf{k}$.

- NOT commutative

MULTIPLICATION

Basis multiplication — multiplication of $\mathbf{i}$, $\mathbf{j}$, $\mathbf{k}$.

- NOT commutative
- $\mathbf{i}^2 = \mathbf{j}^2 = \mathbf{k}^2 = \mathbf{ijk} = -1$

MULTIPLICATION

Basis multiplication — multiplication of $\mathbf{i}$, $\mathbf{j}$, $\mathbf{k}$.

- NOT commutative
- $\mathbf{i}^2 = \mathbf{j}^2 = \mathbf{k}^2 = \mathbf{ijk} = -1$

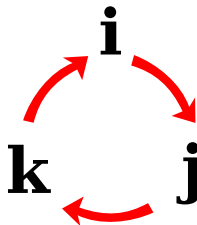
	1	$\mathbf{i}$	$\mathbf{j}$	$\mathbf{k}$
1	1	$\mathbf{i}$	$\mathbf{j}$	$\mathbf{k}$
$\mathbf{i}$	$\mathbf{i}$	-1	$\mathbf{k}$	$-\mathbf{j}$
$\mathbf{j}$	$\mathbf{j}$	$-\mathbf{k}$	-1	$\mathbf{i}$
$\mathbf{k}$	$\mathbf{k}$	$\mathbf{j}$	$-\mathbf{i}$	-1

MULTIPLICATION

Basis multiplication — multiplication of i , j , k .

- NOT commutative
- $i^2 = j^2 = k^2 = ijk = -1$

	1	i	j	k
1	1	i	j	k
i	i	-1	k	$-j$
j	j	$-k$	-1	i
k	k	j	$-i$	-1



MULTIPLICATION

Quaternion multiplication (Hamilton multiplication)

$$(a_1 + b_1\mathbf{i} + c_1\mathbf{j} + d_1\mathbf{k})(a_2 + b_2\mathbf{i} + c_2\mathbf{j} + d_2\mathbf{k}) =$$

MULTIPLICATION

Quaternion multiplication (Hamilton multiplication)

$$(a_1 + b_1\mathbf{i} + c_1\mathbf{j} + d_1\mathbf{k})(a_2 + b_2\mathbf{i} + c_2\mathbf{j} + d_2\mathbf{k}) =$$

$$\begin{aligned} & a_1a_2 + a_1b_2\mathbf{i} + a_1c_2\mathbf{j} + a_1d_2\mathbf{k} \\ & + b_1a_2\mathbf{i} + b_1b_2\mathbf{i}^2 + b_1c_2\mathbf{ij} + b_1d_2\mathbf{ik} \\ & + c_1a_2\mathbf{j} + c_1b_2\mathbf{ji} + c_1c_2\mathbf{j}^2 + c_1d_2\mathbf{jk} \\ & + d_1a_2\mathbf{k} + d_1b_2\mathbf{ki} + d_1c_2\mathbf{kj} + d_1d_2\mathbf{k}^2 \end{aligned}$$

MULTIPLICATION

Quaternion multiplication (Hamilton multiplication)

$$(a_1 + b_1\mathbf{i} + c_1\mathbf{j} + d_1\mathbf{k})(a_2 + b_2\mathbf{i} + c_2\mathbf{j} + d_2\mathbf{k}) =$$

$$\begin{aligned} & a_1a_2 + a_1b_2\mathbf{i} + a_1c_2\mathbf{j} + a_1d_2\mathbf{k} \\ & + b_1a_2\mathbf{i} + b_1b_2\mathbf{i}^2 + b_1c_2\mathbf{ij} + b_1d_2\mathbf{ik} \\ & + c_1a_2\mathbf{j} + c_1b_2\mathbf{ji} + c_1c_2\mathbf{j}^2 + c_1d_2\mathbf{jk} \\ & + d_1a_2\mathbf{k} + d_1b_2\mathbf{ki} + d_1c_2\mathbf{kj} + d_1d_2\mathbf{k}^2 \end{aligned}$$

$$\begin{aligned} & (a_1a_2 - b_1b_2 - c_1c_2 - d_1d_2) \\ & (a_1b_2 + b_1a_2 + c_1d_2 - d_1c_2)\mathbf{i} \\ & (a_1c_2 - b_1d_2 + c_1a_2 - d_1b_2)\mathbf{j} \\ & (a_1d_2 + b_1c_2 - c_1b_2 - d_1a_2)\mathbf{k} \end{aligned}$$

MULTIPLICATION

Vector form

$$(s_1 + \mathbf{v}_1)(s_2 + \mathbf{v}_2) = (s_1 s_2 - \mathbf{v}_1 \cdot \mathbf{v}_2) + (s_1 \mathbf{v}_2 + s_2 \mathbf{v}_1 + \mathbf{v}_1 \times \mathbf{v}_2)$$

INVERSES AND DIVISION

For complex numbers,

$$\begin{aligned} p &= (a + b\mathbf{i}), \\ \|p\|^2 &= (a^2 + b^2) \\ p^* &= (a - b\mathbf{i}) \end{aligned}$$

So

$$p^{-1} = p^* / \|p\|^2 = (a + b\mathbf{i})^{-1} = (a - b\mathbf{i}) / (a^2 + b^2)$$

INVERSES AND DIVISION

Likewise for quaternions,

$$q^{-1} = q^* / \|q\|^2$$

INVERSES AND DIVISION

Likewise for quaternions,

$$q^{-1} = q^* / \|q\|^2 = (a - b\mathbf{i} - c\mathbf{j} - d\mathbf{k}) / (a^2 + b^2 + c^2 + d^2)$$

POWERS

Complex numbers can be represented in polar form:

$$p = (a + bi) = \|p\|e^{i\theta} = \|p\|(\cos \theta + i \sin \theta)$$

POWERS

Complex numbers can be represented in polar form:

$$p = (a + b\mathbf{i}) = \|p\|e^{\mathbf{i}\theta} = \|p\|(\cos \theta + \mathbf{i} \sin \theta)$$

Likewise,

$$q = \|q\|e^{\mathbf{n}\theta} = \|q\|(\cos \theta + \mathbf{n} \sin \theta)$$

where $\mathbf{n}$ is a unit, pure quaternion vector.

POWERS

Complex numbers can be represented in polar form:

$$p = (a + bi) = \|p\|e^{i\theta} = \|p\|(\cos \theta + i \sin \theta)$$

Likewise,

$$q = \|q\|e^{\mathbf{n}\theta} = \|q\|(\cos \theta + \mathbf{n} \sin \theta)$$

where $\mathbf{n}$ is a unit, pure quaternion vector. From DeMoivre's formula it follows that

$$q^t = \|q\|^t e^{t\mathbf{n}\theta} = \|q\|^t (\cos t\theta + \mathbf{n} \sin t\theta)$$

ROTATION

- Euler angles - combination of 3 independent rotations
- Rotation matrices

$$\begin{pmatrix} 1 & 0 & 0 \\ 0 & \cos \theta & -\sin \theta \\ 0 & \sin \theta & \cos \theta \end{pmatrix} \begin{pmatrix} \cos \theta & 0 & \sin \theta \\ 0 & 1 & 0 \\ -\sin \theta & 0 & \cos \theta \end{pmatrix} \begin{pmatrix} \cos \theta & -\sin \theta & 0 \\ \sin \theta & \cos \theta & 0 \\ 0 & 0 & 1 \end{pmatrix}$$

- Composition through multiplication - NOT commutative - order is important
- Rotation sequence $R_1, R_2, \dots R_n$ represented by product $R_n \dots R_2 R_1$
- Transform $\mathbf{v}$ by R : $\mathbf{v}' = R\mathbf{v}$.

ROTATION

- Quaternion - mapping from rotations to unit quaternions

$$q = \left(\cos \frac{\theta}{2} + \mathbf{n} \sin \frac{\theta}{2} \right)$$

where $\mathbf{n}$ is the unit vector direction of the axis of rotation.
 θ is the amount of rotation about the axis.

- Composition: $q_n \cdots q_2 q_1$
- Transform $\mathbf{v}$ by q : $\mathbf{v}' = q\mathbf{v}q^{-1}$

SLERP

Spherical Linear IntERPolation

- Geometric

SLERP

Spherical Linear IntERPolation

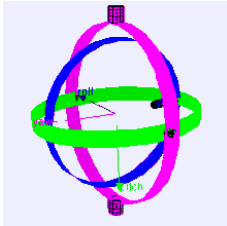
- Geometric
- Quaternion — $q_0(q_0^{-1}q_1)^t$

SLERP

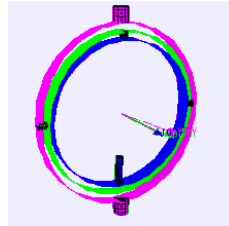
Spherical Linear IntERPolation

- Geometric
- Quaternion — $q_0(q_0^{-1}q_1)^t$
 - Ken Shoemake, *Animating Rotation with Quaternion Curves*, SIGGRAPH 1985

GIMBAL LOCK



Gimbals



Gimbal Lock

NORMALIZATION

- Problem with accumulating small rotations

NORMALIZATION

- Problem with accumulating small rotations
 - numerical error

NORMALIZATION

- Problem with accumulating small rotations
 - numerical error
- Matrix form - re-orthogonalize, renormalize rows or columns
- Quaternion form - simply renormalize

ROTATIONAL HYSTERESIS

- Rotational hysteresis - final orientation dependent on path taken
- Ken Shoemake, *ARCBALL: a user interface for specifying three-dimensional orientation using a mouse*, 1992
 - No rotational hysteresis
 - quaternion based



CONCLUSION

ACKNOWLEDGEMENTS

- NIU Computer Science Department
 - Nicholas Karonis, Cesar Ordoñez, John Winans
- NIU Physics Department
 - George Coutrakon, Christina Sarosiek
- ProtonVDA
 - Fritz DeJongh, Ethan DeJongh, Victor Rykalin, Igor Polnyi
- Northwestern Medicine Proton Center
 - James Welsh, Mark Pankuch